

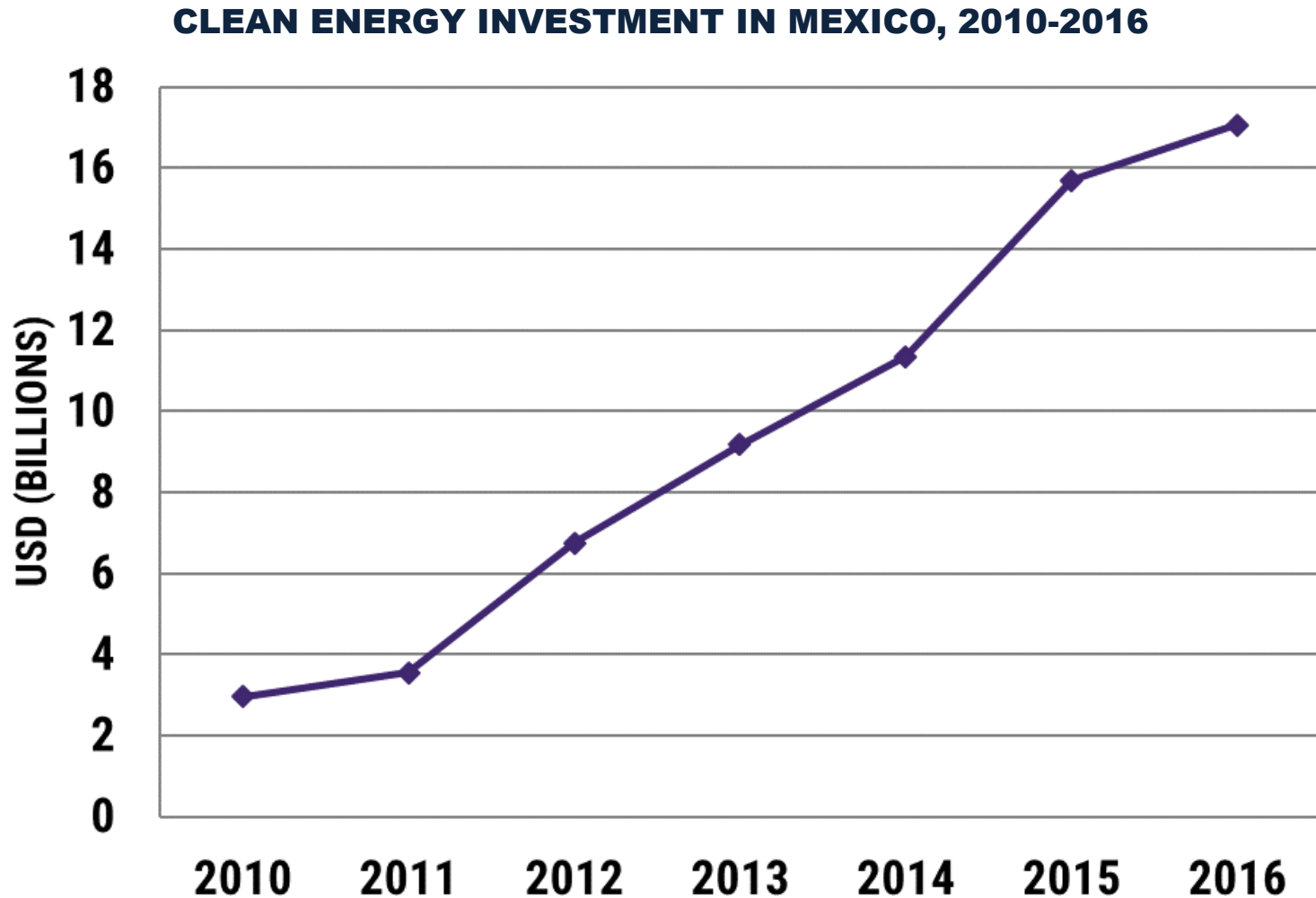
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Mexico's Renewable Energy Future

LISA VISCIDI



Clean energy investment has increased dramatically over the past decade.



The first three renewable energy auctions have been highly successful.

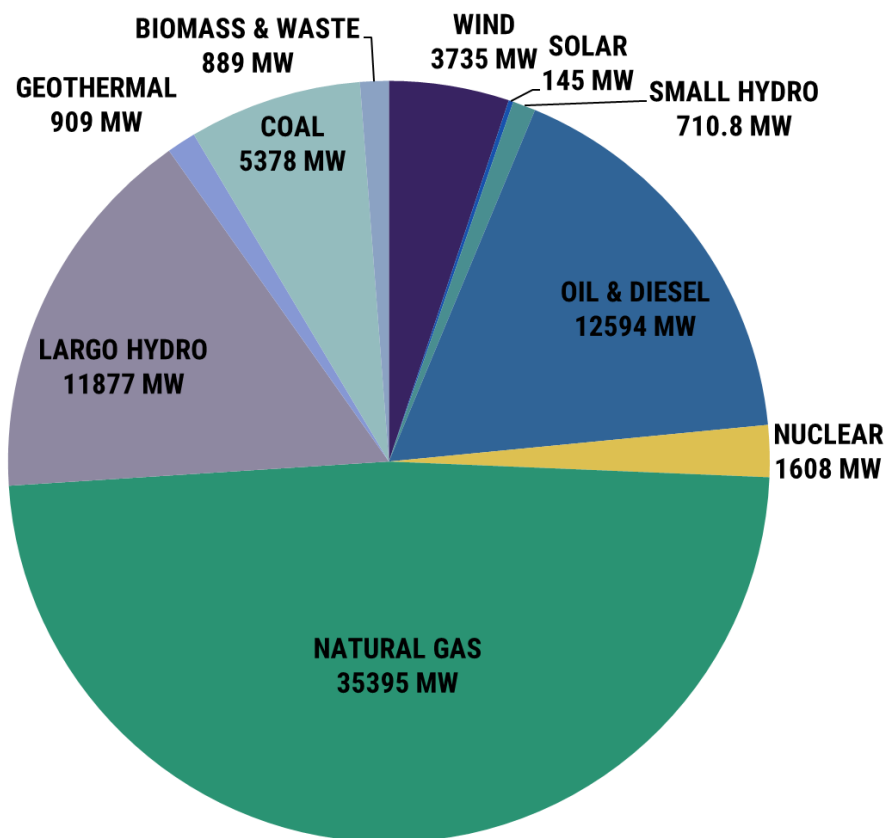
2016-2017 AUCTION RESULTS SINCE MEXICAN ENERGY REFORM

	Mar-16	Sep-16	Nov-17
Number of Pre-qualified Bidders	81	68	49
Winning Bids	18 awards to 11 companies	56 awards to 23 companies	16 awards to 11 companies
Average Price / MWh	\$47.78	\$33.47	\$20.60
Clean Energy Certificates	5,380,911	9,275,534	5,762,647

Source: Comisión Reguladora de Energía, PV Magazine.

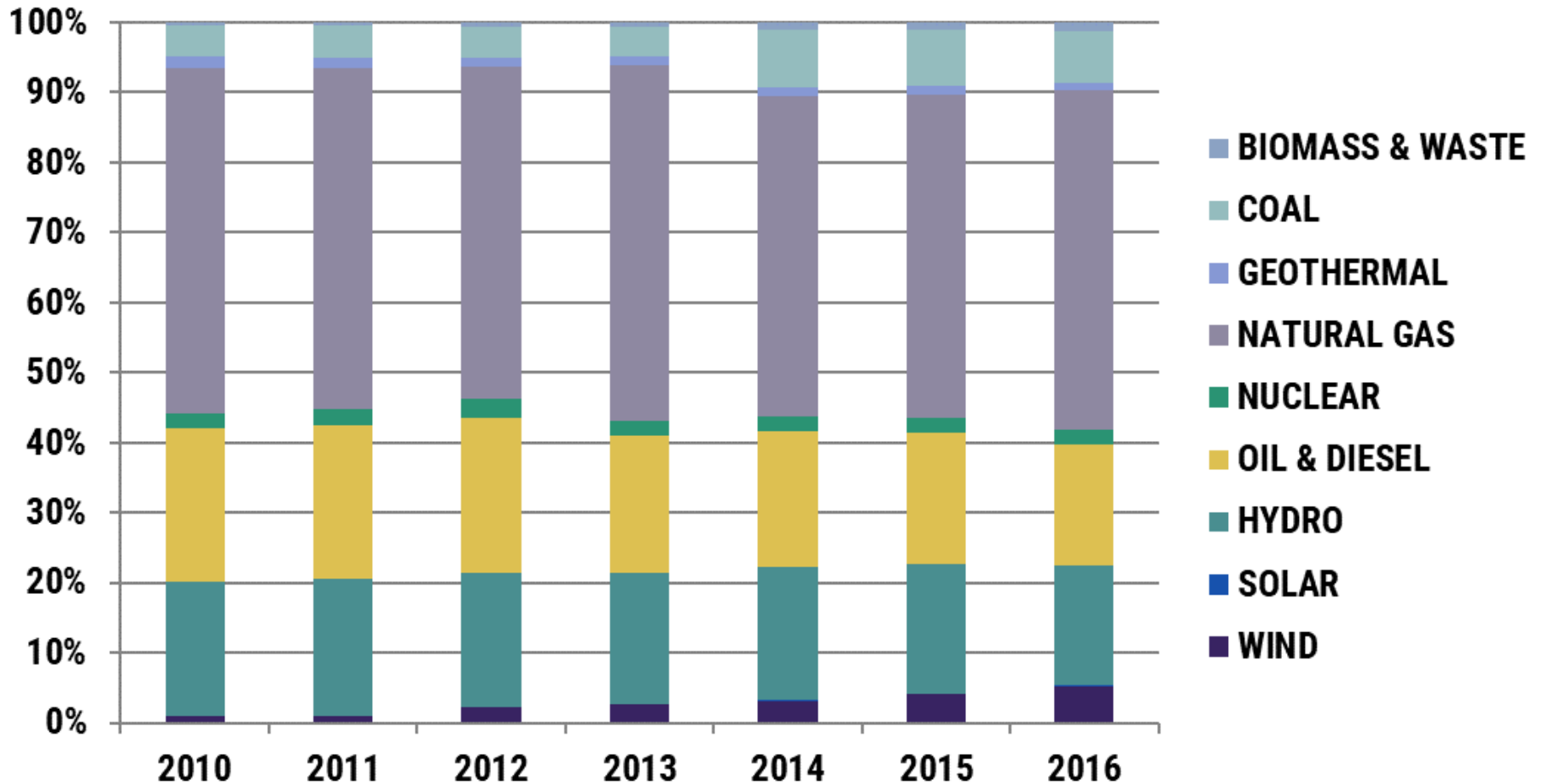
Renewable energies account for only a small share of the Mexican power matrix.

INSTALLED POWER CAPACITY BY ENERGY SOURCE, 2016



Wind capacity as a share of the matrix has increased gradually since 2010.

INSTALLED POWER CAPACITY BY ENERGY SOURCE, 2010-2016



Most transmission connections are in the population and industrial centers of central Mexico.

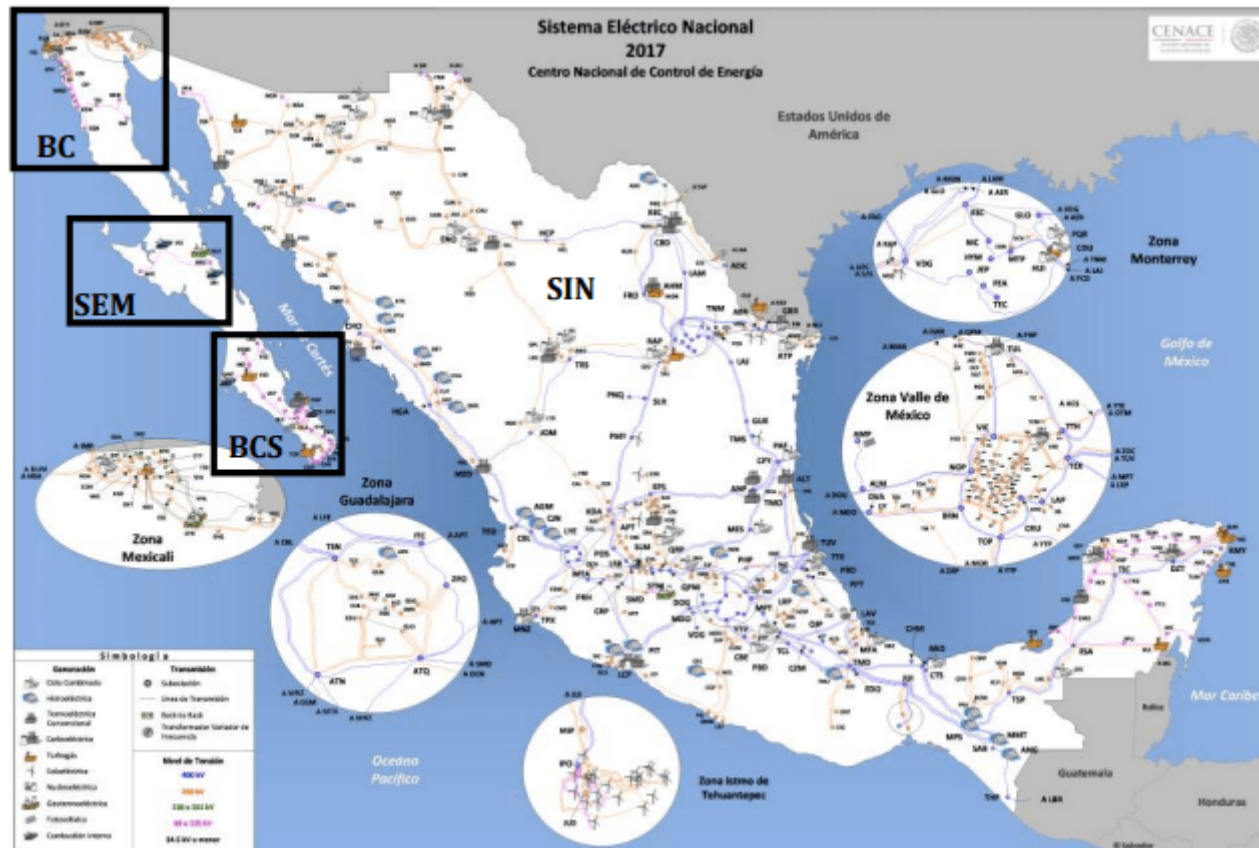


Figura 1. Diagrama geográfico de los sistemas eléctricos que forman el SEN

Thank you.

Lisa Viscidi
Inter-American Dialogue
lviscidi@thedialogue.org



@lviscidi
+1 202-463-2571